EPISURF Medical

Follow-up table - Shares, convertibles and warrants in Episurf Medical AB
As of 2019-09-10

Tranche	First Tranche (KV1/TO4B)	Second Tranche	Third Tranche	Fourth Tranche	Fifth Tranche	Sixth Tranche	Seventh Tranche	Eight tranche	Nineth Tranche	Tenth Tranche
Issuance date of Notes with Warrants	2018-05-23									
Number of Notes (L1)	140									
Number of warrants (L1 and other shareholders)	1 705 232									

Converstion of Notes

Date	Series	Number	Shares issued	Registration date	SEK volume	Conversion price	Increase of share capital
2018-06-08	KV1	20	204 081	2018-06-19	1 000 000	4,90	61 276,13
2018-08-06	KV1	28	373 333	2018-08-16	1 400 000	3,75	112 094,70
2018-10-25	KV1	10	117 647	2018-11-02	500 000	4,25	35 323,75
2018-11-20	KV1	12	155 844	2018-11-26	600 000	3,85	46 792,77
2018-12-11	KV1	12	230 769	2018-12-27	600 000	2,60	69 289,30
2019-01-15	KV1	10	192 307	2019-01-23	500 000	2,60	57 740,93
2019-05-15	KV1	24	1 043 478	2019-05-22	1 200 000	1,15	313 308,37
2019-05-20	KV1	24	1 043 478	2019-05-24	1 200 000	1,15	313 308,37
Total:		**140**	**3 360 937**		**7 000 000**		**1 009 134,32**

Exercise of Warrants

Date	Series	Number	Shares issued	Registration date
First redemption period	TO4B			
Total:			**--**	

Notes outstandning	--
Warrants outstanding	1 705 232
Number of shares issued (KV1)	3 360 937

Shares issued to other party than L1

Shares issued	Registration date

Number of shares outstanding (from L1)	3 360 937
Total share capital (from L1)	1 009 134,32