



Follow-up table - Shares, convertibles and warrants in Episurf Medical AB
As of 2020-12-14

Tranche Issuance date of Notes with Warrants Number of Notes (L1) Number of warrants (L1 and other shareholders)	First Tranche (KV1/TO4B)							
	2018-05-23							
	140							
Conversion of Notes	Date	Series	Number	Shares issued	Registration date	SEK volume	Conversion price	Increase of share capital
	2018-06-08	KV1	20	204 081	2018-06-19	1 000 000	4,90	61 276,13
	2018-08-06	KV1	28	373 333	2018-08-16	1 400 000	3,75	112 094,70
	2018-10-25	KV1	10	117 647	2018-11-02	500 000	4,25	35 323,75
	2018-11-20	KV1	12	155 844	2018-11-26	600 000	3,85	46 792,77
	2018-12-11	KV1	12	230 769	2018-12-27	600 000	2,60	69 289,30
	2019-01-15	KV1	10	192 307	2019-01-23	500 000	2,60	57 740,93
	2019-05-15	KV1	24	1 043 478	2019-05-22	1 200 000	1,15	313 308,37
	2019-05-20	KV1	24	1 043 478	2019-05-24	1 200 000	1,15	313 308,37
	Total:			140	3 360 937		7 000 000	
Exercise of Warrants	Date	Series	Number	Shares issued	Registration date			
	November 9-23 2020	TO4B	199 756	199 756	2020-12-14			
	Total:		199 756	199 756				
Notes outstanding	--							
Warrants outstanding	1 505 476							
Number of shares issued (KV1)	3 360 937							
Shares issued to other party than L1	Shares issued	Registration date						
Number of shares outstanding (from L1)	3 360 937							
Total share capital (from L1)	1 009 134,32							