



Follow-up table - Shares, convertibles and warrants in Episurf Medical AB

As of 2022-11-30

Tranche Issuance date of Notes with Warrants Number of Notes (L1) Number of warrants (L1 and other shareholders)	First Tranche (KV1/TO4B)								
	2018-05-23								
	140								
Conversion of Notes	Date	Series	Number	Shares issued	Registration date	SEK volume	Conversion price	Increase of share capital	
	2018-06-08	KV1	20	204 081	2018-06-19	1 000 000	4,90	61 276,13	
	2018-08-06	KV1	28	373 333	2018-08-16	1 400 000	3,75	112 094,70	
	2018-10-25	KV1	10	117 647	2018-11-02	500 000	4,25	35 323,75	
	2018-11-20	KV1	12	155 844	2018-11-26	600 000	3,85	46 792,77	
	2018-12-11	KV1	12	230 769	2018-12-27	600 000	2,60	69 289,30	
	2019-01-15	KV1	10	192 307	2019-01-23	500 000	2,60	57 740,93	
	2019-05-15	KV1	24	1 043 478	2019-05-22	1 200 000	1,15	313 308,37	
	2019-05-20	KV1	24	1 043 478	2019-05-24	1 200 000	1,15	313 308,37	
	Total:			140	3 360 937		7 000 000		1 009 134,32
Exercise of Warrants	Date	Series	Number	Shares issued	Registration date				
	November 9-23 2020	TO4B	199 756	199 756	2020-12-14				
	May 9-23 2021	TO4B	89 090	89 090	2021-06-04				
	November 9-23 2021	TO4B	2 245	2 245	2021-12-07				
	May 9-23 2022	TO4B	115 057	115 057	2022-06-09				
	November 9-23 2022	TO4B	256 877	256 877	2022-11-30				
Total:			663 025	663 025					
Notes outstanding	--								
Warrants outstanding	1 042 207								
Number of shares issued (KV1)	3 360 937								
Shares issued to other party than L1	Shares issued	Registration date							
Number of shares outstanding (from L1)	3 360 937								
Total share capital (from L1)	1 009 134,32								