

*N.B. The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.*

**Protokoll** fört vid extra bolagsstämma i Episurf Medical AB (publ), 556767-0541, den 7 december 2018 kl. 14.00 på bolagets kontor på Karlavägen 60, 114 49 Stockholm.

*Minutes kept at the extraordinary general meeting in Episurf Medical AB (publ), corporate organisation number 556767-0541, on 7 December 2018 at 14.00 at the company's offices at Karlavägen 60, 114 49 Stockholm.*

## **§ 1**

Stämman öppnades av advokaten Gabriel Zsiga på uppdrag av styrelsen.

*The general meeting was declared open by Gabriel Zsiga, attorney at law, on behalf of the Board of Directors.*

## **§ 2**

Valdes, i enlighet med styrelsens förslag, Gabriel Zsiga till ordförande för stämman. Antecknades att det uppdragits åt Jonas Hämälä att föra protokollet vid stämman.

*Gabriel Zsiga was elected, in accordance with the proposal of the Board of Directors, as chairman of the general meeting. It was noted that Jonas Hämälä had been appointed to keep the minutes at the meeting.*

## **§ 3**

Upprättades och godkändes bifogad förteckning, Bilaga 1, över närvarande aktieägare, ombud och biträden att gälla som röstlängd vid bolagsstämman.

*The attached list of shareholders, representatives and assistants present at the general meeting, Appendix 1, was prepared and approved to serve as voting list for the general meeting.*

## **§ 4**

Valdes Amin Omrani, representerande Serendipity Ixora AB, att jämte ordföranden justera protokollet.

*Amin Omrani, representing Serendipity Ixora AB, was appointed to, together with the chairman, approve the minutes of the general meeting.*

## **§ 5**

Godkändes den i kallelsen föreslagna dagordningen som dagordning för stämman.

*The agenda proposed in the notice convening the general meeting was approved as the agenda for the general meeting.*

**§ 6**

Noterades att kallelse i enlighet med bolagsordningen annonserats i Post- och Inrikes Tidningar den 14 november 2018 och hållits tillgänglig på bolagets webbplats sedan den 12 november 2018 samt att information om att kallelse skett annonserats i Dagens industri den 14 november 2018. Konstaterades därefter att bolagsstämman var i behörig ordning sammankallad.

*It was noted that the notice convening the meeting had been inserted in the Official Swedish Gazette on 14 November 2018 and made available on the company's website since 12 November 2018 and that information about the notice had been inserted in Dagens industri on 14 November 2018. It was thereafter determined that the meeting had been duly convened.*

**§ 7**

Framlades styrelsens förslag till beslut, enligt Bilaga 2, om godkännande av styrelsens beslut om (i) riktad emission av B-aktier, och (ii) riktad emission av teckningsoptioner av serie 2018/2020.

*The Board of Directors' proposal, as set out in Appendix 2, on approval of the Board of Director's resolution on a (i) directed issue of shares of series B, and (ii) directed issue of warrants of series 2018/2020 was presented.*

Beslutades i enlighet med styrelsens förslag om att godkänna styrelsens beslut om (a) riktad emission av B-aktier, och (b) riktad emission av teckningsoptioner av serie 2018/2020.

*In accordance with the proposal of the Board of Directors, it was resolved to approve the Board of Director's resolution on a (a) directed issue of shares of series B, and (b) directed issue of warrants of series 2018/2020.*

Antecknades att beslutet fattades enhälligt.

*It was noted that the decision was taken unanimously.*

**§ 8**

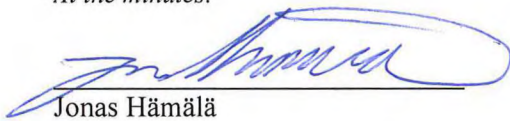
Stämman förklarades avslutad.

*The general meeting was declared closed.*

\* \* \*

Vid protokollet:

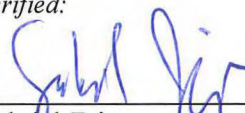
*At the minutes:*



Jonas Hämälä

Justerat:

*Verified:*



Gabriel Zsiga



Amin Omrani